



SONU INFRA TECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY
GOVERNMENT APPROVED COMPANY

Date: December 26, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (East), Mumbai-400051

Dear Sir/Ma'am,

Sub.: Outcome of the Board Meeting in terms of second proviso to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: Sonu Infratech Limited (SYMBOL/ISIN: SONUINFRA/INE0JZA01018)

We refer to our Intimation letter dated February 21, 2025 whereby Company informed about allotment of total 3569000 (Thirty-Five Lakh Sixty-Nine Thousand) Fully Convertible Warrants each convertible into or exchangeable for 1(One) fully paid-up equity shares of the Company having face value of Rs. 10/- each at a Price (including the warrant subscription price and the warrant exercise price) of Rs. 75/- (Rupees Seventy-Five Only) each payable in cash ("Warrants issue Price") on preferential basis to Promoter/Non-Promoter upon receipt of 25% of issue price from the allottees (warrant holders), in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had already paid 25% (Rs. 18.75/- per warrant) of the issue price of the warrant as the warrant subscription price. The balance 75% (Rs.56.25/- per warrant) of the issue price of warrants was to be paid at the time of exercise of option to apply for fully paid –up Equity shares of Rs. 10/- each of the Company, against each such warrants held by the warrant holder.

In view of above and upon receipt from warrant holders as mentioned here under, the Board of Directors at its meeting held on today, i.e. December 26, 2025 has considered and allotted 1415764 Equity Shares of Rs. 10/- each upon conversion/ exchange of equal number of warrants, as per the details given below:

Sr. No.	Name of the Warrant Holders	Total no. of warrants held	Total no. of warrants already converted into Equity shares	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1.	Ramji Shrinarayan Pandey	222000	80000	90000	90000	50,62,500	52000
2.	Ketan Vallabhdas Modi	273000	80000	90000	90000	50,62,500	103000
3.	Seema Pandey	222000	70000	90000	90000	50,62,500	62000
4.	Dipti Ketan Modi	273000	70000	90000	90000	50,62,500	113000
5.	Sonu Pandey	219000	80000	90000	90000	50,62,500	49000
6.	Arpitkumar Pandey	219000	60000	90000	90000	50,62,500	69000
7.	Ramji Shrinarayan	222000	52000	30000	30000	16,87,500	140000

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	Pandey HUF						
8.	Vivek Pandey	60000	-	54120	54120	30,44,250	5880
9.	Abhishek Pandey	33000	-	33000	33000	18,56,250	-
10.	Pooja Pandey	57000	-	48392	48392	27,22,050	8608
11.	Nishant Kumar	75000	-	37340	37340	21,00,375	37660
12.	Mayank Kumar	60000	-	39120	39120	22,00,500	20880
13.	Prashant Kumar	60000	-	32300	32300	18,16,875	27700
14.	Ayush Dubey	72000	-	7100	7100	3,99,375	64900
15.	Raksha Dubey	72000	-	17780	17780	10,00,125	54220
16.	Sachin Kaloni	54000	-	17420	17420	9,79,875	36580
17.	Beena Kapri	24000	-	17420	17420	9,79,875	6580
18.	Piyush Dixit	24000	-	17432	17432	9,80,550	6568
19.	Zatiya Tejas Subhashbhai	99000	-	99000	99000	55,68,750	-
20.	Thermal Tycoon Private Limited	350000	-	53340	53340	30,00,375	296660
21.	Dattani Dolly	24000	-	24000	24000	13,50,000	-
22.	Pradeep Kumar Daga	6000	-	6000	6000	3,37,500	-
23.	Archana Chandravanshi	42000	-	42000	42000	23,62,500	-
24.	Sunaina Devi	60000	-	60000	60000	33,75,000	-
25.	Keval Shah	30000	-	30000	30000	16,87,500	-
26.	Dharmendra Shah	33000	-	33000	33000	18,56,250	-
27.	Heena Dharmendra Shah	33000	-	33000	33000	18,56,250	-
28.	Mapara Kashish	36000	-	36000	36000	20,25,000	-
29.	Mapara Shivam	36000	-	36000	36000	20,25,000	-
30.	Mapara Dhaval Rajesh	36000	-	36000	36000	20,25,000	-
31.	Dhairya Rajesh Mapara	36000	-	36000	36000	20,25,000	-
Total		3062000		1415764	1415764	7,96,36,725	

Consequent to the said allotment, the issued, Subscribed and paid-up equity Share capital of the Company stands increased to Rs. 11,76,47,640 consisting of 11764764 equity shares of face value of Rs. 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Further, the details as required under Regulation 30 of the Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 is enclosed as Annexure A.

The meeting of the Board of Directors, commenced at 5:00 P.M. and concluded at 5:30 P.M.

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Kindly take the above in your records.

Thanking you.

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Place: Jamnagar

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Annexure A

The details as required under Regulation 30 of Details as required under SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024 are as under:

Sr. No.	Particulars	Disclosures																																																								
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.																																																								
2	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)																																																								
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 1415764 equity shares having face value of Rs. 10/- each at an issue price of Rs. 75/- each (including a premium of Rs. 65/- each), consequent upon the conversion of 1415764 warrants into Equity shares and upon receipt of amount aggregating to Rs. 7,96,36,725/-																																																								
4	Name and number of the Investor(s)	No. of Investors: 31 Name of Investors: <table border="1"><thead><tr><th>Sr. No.</th><th>Name of Investors</th></tr></thead><tbody><tr><td>1.</td><td>Ramji Shrinarayan Pandey</td></tr><tr><td>2.</td><td>Ketan Vallabhdas Modi</td></tr><tr><td>3.</td><td>Seema Pandey</td></tr><tr><td>4.</td><td>Dipti Ketan Modi</td></tr><tr><td>5.</td><td>Sonu Pandey</td></tr><tr><td>6.</td><td>Arpitkumar Pandey</td></tr><tr><td>7.</td><td>Ramji Shrinarayan Pandey HUF</td></tr><tr><td>8.</td><td>Vivek Pandey</td></tr><tr><td>9.</td><td>Abhishek Pandey</td></tr><tr><td>10.</td><td>Pooja Pandey</td></tr><tr><td>11.</td><td>Nishant Kumar</td></tr><tr><td>12.</td><td>Mayank Kumar</td></tr><tr><td>13.</td><td>Prashant Kumar</td></tr><tr><td>14.</td><td>Ayush Dubey</td></tr><tr><td>15.</td><td>Raksha Dubey</td></tr><tr><td>16.</td><td>Sachin Kaloni</td></tr><tr><td>17.</td><td>Beena Kapri</td></tr><tr><td>18.</td><td>Piyush Dixit</td></tr><tr><td>19.</td><td>Zatiya Tejas Subhashbhai</td></tr><tr><td>20.</td><td>Thermal Tycoon Private Limited</td></tr><tr><td>21.</td><td>Dattani Dolly</td></tr><tr><td>22.</td><td>Pradeep Kumar Daga</td></tr><tr><td>23.</td><td>Archana Chandravanshi</td></tr><tr><td>24.</td><td>Sunaina Devi</td></tr><tr><td>25.</td><td>Keval Shah</td></tr><tr><td>26.</td><td>Dharmendra Shah</td></tr><tr><td>27.</td><td>Heena Dharmendra Shah</td></tr></tbody></table>	Sr. No.	Name of Investors	1.	Ramji Shrinarayan Pandey	2.	Ketan Vallabhdas Modi	3.	Seema Pandey	4.	Dipti Ketan Modi	5.	Sonu Pandey	6.	Arpitkumar Pandey	7.	Ramji Shrinarayan Pandey HUF	8.	Vivek Pandey	9.	Abhishek Pandey	10.	Pooja Pandey	11.	Nishant Kumar	12.	Mayank Kumar	13.	Prashant Kumar	14.	Ayush Dubey	15.	Raksha Dubey	16.	Sachin Kaloni	17.	Beena Kapri	18.	Piyush Dixit	19.	Zatiya Tejas Subhashbhai	20.	Thermal Tycoon Private Limited	21.	Dattani Dolly	22.	Pradeep Kumar Daga	23.	Archana Chandravanshi	24.	Sunaina Devi	25.	Keval Shah	26.	Dharmendra Shah	27.	Heena Dharmendra Shah
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		28.	Mapara Kashish
		29.	Mapara Shivam
		30.	Mapara Dhaval Rajesh
		31.	Dhairya Rajesh Mapara
5	Post allotment of securities - outcome of the subscription ,issue price / allotted price (in case of convertibles)	Allotment of 1415764 equity shares having face value of Re. 10/- each at an issue price of Rs. 75/- each (including a premium of Rs. 65/- each), consequent upon the conversion of 1415764 warrants into Equity shares and upon receipt of amount aggregating to Rs. 7,96,36,725/- The option of conversion exercised by above mentioned warrant holders.	
6	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by conversion of 1415764 Warrants into 1415764 fully paid up Equity Shares.	

For, Sonu Infratech Limited

Ramji Shrinarayan Pandey
Chairman & Managing Director
DIN: 02815473

Place: Jamnagar

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